

No.: 807 /2026/CBTT-NTF

Nghe An, date 31 month 07 year 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To: - State Securities Commission
- Hanoi Stock Exchange

I. Disclosing Organization

- Organization Name: Nghe An Pharmaceutical Medical Materical and Equipment Joint Stock Company ("the Company")
- Stock Code: NTF
- Head Office Address: No. 16, Nguyen Thi Minh Khai, Thanh Vinh Ward, Nghe An Province
- Phone: 0238 384 1642 Fax: 038 3848720
- Email: dna@dnapharma.com.vn

II. Contents of Information Disclosure

Nghe An Pharmaceutical Medical Materical and Equipment Joint Stock Company hereby announces a correction to a specific item in its Report on the Results of the Public Share Offering (Report No. 71/2026/BC-NTF dated March 12, 2026). The correction is as follows:

Published content	Correction details	Note
Section 4. IV Summary of share offering results 4. Total net proceeds from the offering: 8,465,050,000 VND	Section 4. IV Summary of share offering results 4. Total net proceeds from the offering: 89,465,050,000 VND	Due to a data entry error, the Report omitted the digit "9" at the beginning of the figure for total net proceeds from the offering. The correct figure is VND 89,465,050,000. All other contents of the Report remain unchanged.

III. This information was published on the website of Nghe An Pharmaceutical Medical Materical and Equipment Joint Stock Company on July 31, 2026 at the following link:
<https://dnapharma.com.vn/quan-he-co-dong>

We hereby commit that the information published above is true and accurate and we assume full legal responsibility for the content of the published information./.

Attached documents:

- Report on the results of the public share offering No. 71/2026/BC-NTF dated March 12, 2026.

**AUTHORIZED PERSON FOR INFORMATION
DISCLOSURE**



Nguyễn Đình Thanh

NGHE AN PHARMACEUTICAL
MEDICAL MATERIAL AND
EQUIPMENT JOINT - STOCK
COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 71/2026/BC-NTF

Nghe An, March 12, 2026

REPORT

Results of the Public Offering of Shares

(Pursuant to the Certificate of Registration for the Additional Public Offering of Shares No. 553/GCN-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on December 26, 2025)

To: State Securities Commission of Vietnam

I. Information on the Issuer

1. Full name of the Issuer: *(in full)*: NGHE AN PHARMACEUTICAL MEDICAL MATERIAL AND EQUIPMENT JOINT - STOCK COMPANY

2. Abbreviated name: DNA PHARMA

3. Head office address: No. 16 Nguyen Thi Minh Khai Street, Thanh Vinh Ward, Nghe An Province, Vietnam

4. Telephone: (84-23) 8384 1642 Fax: (84-23) 8384 4674

Website: <https://dnapharma.com.vn/>

5. Charter capital: 60,000,000,000 VND *(In words: Sixty billion Vietnamese dong)*

6. Stock code: NTF

7. Bank where the payment account is maintained: Southeast Asia Commercial Joint Stock Bank (SeABank) – Nghe An Branch

Account No.: 44 00000 1455899

8. Enterprise Registration Certificate for Joint Stock Company No. 2900491298, initially issued by the Department of Planning and Investment of Nghe An Province City on January 30, 2002, and amended for the 13th time on October 10, 2024.

- Primary business line: Manufacture of pharmaceuticals, medicinal chemicals and botanical products *(Details: Manufacture of medicinal products, dietary supplements, micronutrient-fortified foods, pharmaceutical chemicals, medicinal materials, and pharmaceutical raw materials and excipients.)* – Business line code: 2100 (primary).
- Principal products/services: Manufacture of medicinal products and dietary supplements; operation of pharmacies and drugstores.

9. Establishment and operation license(s) as prescribed by specialized laws:

- Decision No. 1206/QĐ-BYT issued by the Ministry of Health on May 16, 2022, on the issuance of the Certificate of Eligibility for Pharmaceutical Business to Nghe An Pharmaceutical Medical Material And Equipment Joint - Stock Company (DNA PHARMA);
- Decision No. 602/QĐ-QLĐ issued by the Drug Administration of Vietnam – Ministry of Health on August 15, 2023, on the issuance of the Certificate of Good Manufacturing Practice (GMP) for Medicinal Products and Pharmaceutical Ingredients to Nghe An Pharmaceutical Medical Material And Equipment Joint - Stock Company (DNA PHARMA);
- Certificate of Good Distribution Practice (GDP) for Medicinal Products and Pharmaceutical Ingredients No. 02/08/GDP, issued by the Nghe An Department of Health on June 21, 2024.

II. Offering Plan

1. Name of the shares: Shares of Nghe An Pharmaceutical Medical Material And Equipment Joint - Stock Company

2. Class of shares: Ordinary shares

3. Number of shares offered: 9,000,000 shares, of which:

- Shares offered by the Issuer: 9,000,000 shares;
- Shares offered by shareholders/owners/members: 0 shares.

4. Offering price: 10,000 VND per share.

5. Total expected value of capital to be raised: 90,000,000,000 VND, of which:

- Value of capital to be raised by the Issuer: 90,000,000,000 VND;
- Value of capital to be raised by the shareholders/owners/members: 0 VND.

6. Distribution Method: The offering shall be conducted through the exercise of subscription rights to purchase the additional shares by existing shareholders whose names appear on the List of Shareholders as of the record date (January 15, 2026).

- Rights exercise ratio: *100:150 (On the record date for determining shareholders entitled to exercise the subscription rights, each shareholder holding 01 share shall be entitled to 01 subscription right; 100 subscription rights shall entitle the holder to subscribe for 150 additional offered shares.)*
- Rounding principle: The number of shares that each shareholder is entitled to subscribe for shall be rounded down to the nearest whole share. The resulting fractional shares shall be aggregated and handled in accordance with the plan for the treatment of fractional shares and the shares remaining unsold in the offering.
- Plan for the treatment of fractional shares and shares remaining unsold in the offering:
 - + The remaining undistributed shares include: fractional shares arising from the exercise of subscription rights; shares remaining unsold due to existing shareholders failing to subscribe for all of the shares to which they are entitled or declining to exercise their subscription rights; and the difference between the number of shares approved for offering and the number of shares actually offered.

+ The Board of Directors shall determine the plan for the treatment of the remaining undistributed shares:

- Eligible offerees and distribution method: The Board of Directors shall select and decide to offer such shares to existing shareholders or other investors on terms and conditions no more favorable than those applicable to the offering to the existing shareholders
- Offering price: 10,000 VND per share

+ Criteria for selecting investors for the distribution of the remaining shares:

- (1) Investors having sufficient financial capacity and making full payment for the subscribed shares within the prescribed time limit, thereby ensuring the schedule of the offering;
- (2) Priority shall be given to investors who are existing shareholders and are capable of contributing to the future development of NTF;
- (3) Agreeing to the restriction on the transfer of the shares for a period of 01 (one) year from the closing date of the offering in accordance with applicable regulations
- (4) The distribution of the remaining undistributed shares to other investors shall satisfy the following conditions: Comply with the regulations on cross-ownership prescribed in Article 195 of the Law on Enterprises; Comply with the regulations on the treatment of shares not subscribed for, shares for which payment has not been made by investors, and fractional shares prescribed in Article 42 of Decree No. 155/2020/ND-CP.

7. Subscription and payment period: From January 26, 2026 to February 23, 2026.

Subscription rights transfer period: From January 26, 2026 to February 10, 2026.

Payment period for investors purchasing fractional shares and remaining undistributed shares:
From March 6, 2026 to 17:00 on March 12, 2026.

8. Closing date of the offering: March 11, 2026.

9. Expected date of share delivery: Expected in April 2026, after the Company completes the registration of the additional offered shares with the Viet Nam Securities Depository and Clearing Corporation (VDSC) and the registration for additional trading of the additional offered shares with the Hanoi Stock Exchange (HNX).

III. Results of the Share Offering

Share Subscriber	Offering Price (VND/share)	Number of Shares Offered	Number of Shares Subscribed for	Number of Shares Distributed	Number of Investors Subscribing	Number of Investors Allocated Shares	Number of Investors Not Allocated Shares	Remaining Shares	Percentage of Shares Distributed
1	2	3	4	5	6	7	8=6-7	9=3-5	10
I. Public offering of shares	10,000	9,000,000	8,119,803	8,119,803	31	31	-	880,197	90.22%

2. Treatment of shares not distributed (*)	10,000		880,197	880,197	2	2	-	-	9.78%
Total (**)		9,000,000	9,000,000	9,000,000	31	31	-	-	100%
1. Domestic investors	-	9,000,000	9,000,000	9,000,000	31	31	-	-	100%
2. Foreign investors and economic organizations with foreign investors holding more than 50% of the charter capital	-	-	-	-	-	-	-	-	-
Total		9,000,000	9,000,000	9,000,000	31	31	-	-	100%

(*) Implemented in accordance with Resolution No. 06/2026/NQ-HDQT dated March 6, 2026 approving the results of the share offering to existing shareholders and the plan for the distribution of shares remaining unsold in the offering.

(**) 02 investors subscribed for shares offered to existing shareholders through the exercise of subscription rights and also subscribed for the remaining undistributed shares.

- Where the offering is underwritten, provide the results of the distribution of shares to the underwriting organization(s) in accordance with the underwriting agreement (including the number of shares, offering price and, in the case of an underwriting syndicate, details of each underwriter): No shares were distributed to the underwriter.

- Where the remaining shares are distributed to one or more identified investors: the number of shares and the offering ratio allocated to each investor and its related persons relative to the charter capital in this offering and in any offering or issuance conducted during the preceding twelve (12) months, as well as the ownership ratio of each investor and its related persons after the offering: See the Appendix attached to this Report.

IV. Summary of the Results of the Share Offering

1. Total number of shares distributed: 9,000,000 shares, representing 100% of the total number of shares offered.

- Number of shares issued by the Issuer: 9,000,000 shares.

- Number of shares issued by the shareholders/owners/members: 0 shares.

2. Total proceeds from the offering: 90,000,000,000 VND.

- Total proceeds received by the Issuer: 90,000,000,000 VND.

- Total proceeds received by the shareholders/owners/members: 0 shares.

3. Total expenses: 534,950,000 VND.

- Fee for the issuance of the Certificate of Registration for the Public Offering of Shares: 10,000,000 VND.

- Fee for advisory services in connection with the share offering (VAT included): 220,000,000 VND.

- Share underwriting fee: 300,000,000 VND.

- Fee for determining the list of shareholders entitled to exercise subscription rights: 3,850,000 VND.

- Fee for the transfer of subscription proceeds from the Viet Nam Securities Depository and Clearing Corporation (VDSC) to the blocked account designated to receive payment for the shares: 1,100,000 VND.

4. Net proceeds from the offering: 89,465,050,000 VND.

V. Capital Structure of the Issuer after the Offering

1. Capital Structure

No.	Category	Number of Shareholders	Number of Shares Held	Par Value of Shares Held (VND)	Ownership Ratio (*)
I	Domestic and Foreign Shareholders				
1	Domestic	181	15,000,000	150,000,000,000	100.00%
1.1	State	0	0	0	0.00%
1.2	Organizations	5	14,553,081	145,530,810,000	97.02%
1.3	Individuals	176	446,919	4,469,190,000	2.98%
2	Foreign	0	0	0	0.00%
2.1	Foreign organizations and economic organizations in which foreign investors hold more than 50% of the charter capital	0	0	0	0.00%
2.2	Individuals	0	0	0	0.00%
	Total (1 + 2)	181	15,000,000	150,000,000,000	100.00%
II	Founding Shareholders, Major Shareholders and Other Shareholders				
1	Founding shareholders	0	0	0	0.00%
2	Major shareholders	4	14,347,371	143,473,710,000	95.65%

No.	Category	Number of Shareholders	Number of Shares Held	Par Value of Shares Held (VND)	Ownership Ratio (*)
3	Shareholders holding less than 5% of the voting shares	177	652,629	6,526,290,000	4.35%
	Total (1 + 2 + 3)	181	15,000,000	150,000,000,000	100.00%

(*) The ownership ratio is calculated based on the total number of shares outstanding after the offering, i.e. 15,000,000 shares.

2. List of Major Shareholders and Their Ownership Ratios

No.	Shareholder	Enterprise Registration Certificate No. / Equivalent Document / Citizen Identity Card No. / Passport No.	Number of Shares Held	Ownership Ratio (based on the total of 15,000,000 shares outstanding after the offering)
1	Thang Long Wine Trading and Services Joint Stock Company	0107583611	3,500,000	23.33%
2	Phuc Khang Trading and Financial Investment Joint Stock Company	0109932755	3,704,512	24.70%
3	Hong Ngan Trading and Manufacturing Company Limited	0318155936	3,399,884	22.67%
4	Kings Valley Coporation Ltd	0500394994	3,742,975	24.95%

1. Written confirmation issued by the bank maintaining the escrow account certifying the balance of the proceeds received from the offering.
2. Resolution No. 06/2026/NQ-HDQT dated March 6, 2026 of the Board of Directors of Nghe An Pharmaceutical Medical Material And Equipment Joint - Stock Company approving the results of the share offering to existing shareholders and the plan for the distribution of shares remaining unsold in the offering.
3. Resolution No. 10/2026/NQ-HDQT dated March 12, 2026 of the Board of Directors of Nghe An Pharmaceutical Medical Material And Equipment Joint - Stock Company approving the results of the share offering to existing shareholders and the increase in the charter capital of Nghe An Pharmaceutical Medical Material And Equipment Joint - Stock Company.

CHAIRPERSON OF BOARD OF DIRECTORS

DƯỢC - VẬT TƯ Y TẾ (Signed)

Nguyen Van Thang





APPENDIX

(Attached to the Report on the Results of the Public Offering of Shares No. 71/2026/BC-NTF dated March 12, 2026)

Number of shares and offering ratio allocated to each investor and its related persons relative to the charter capital in this offering and in any offering or issuance conducted during the preceding 12 months, as well as the ownership ratio of each investor and its related persons after the offering, are as follows:

No.	Full Name	Securities Registration Number	Relationship with the Company/Inside r of the Company/Major Shareholder of the Company	Shares Distributed in this Offering			hareholdings after the Offering	
				Number of Shares Subscribed for through the Exercise of Subscription Rights and/or the Transfer of Subscription Rights	Number of Shares Distributed under the Plan for the Treatment of Remaining Undistributed Shares	Offering Ratio	Number of Shares Held	Ownership Ratio Based on the Charter Capital after the Offering (equivalent 15,000,000 shares)
1	Phuc Khang Trading and Financial Investment Joint Stock Company	0109932755	Related to Mr. Nguyen Viet Hung – Member of the Board of Supervisors of NTF.	1,766,707	760,000	8.44%	3,704,512	24.70%
2	Hong Ngan Trading and Manufacturing Company Limited	0318155936	None	1,972,732	120,197	1.34%	3,399,884	22.67%
	Total				880,197	9.78%	7,104,396	47.36%

Note: The Company did not conduct any share offering or issuance during the preceding 12 months, and no related person of the above shareholders holds any shares in NTF.